

— ABOUT AMPOL

Ampol is an independent Australian company and **A LEADER IN TRANSPORT ENERGY** in Australia and New Zealand.

Ampol possesses unique competitive strengths that are unmatched in the Australian and New Zealand transport fuels industries. This includes our strategic assets, supply chain expertise, deep customer base and our iconic brands. In the past decade we have grown our international presence culminating in the acquisition of New Zealand's Z Energy in 2022.

Our ability to service a broad range of customers ensures we have an important role to play in supporting them through the ongoing energy transition. Our integrated business generates strong cash flows and provides a robust foundation to strike the right balance between investing in the core business, returns to shareholders and supporting the energy transition in a disciplined manner.

We operate a portfolio of highly strategic assets, including critical infrastructure, across key demand centres and leading branded retail networks throughout Australia and New Zealand.

- 1 AUSTRALIA**
Serving customers for over 120 years.
- 2 NEW ZEALAND**
Serving retail and business customers in New Zealand under the Z and Caltex brands. Ampol also owns 12.67% of Channel Infrastructure in New Zealand via Z Energy.
- 3 SINGAPORE**
Ampol's Trading and Shipping business was established in 2013 to source crude and petroleum products from global markets, leveraging our infrastructure and ensuring reliable competitive supply.
- 4 PHILIPPINES**
Strategic stake in Seaoil (20% owned).
- 5 UNITED STATES OF AMERICA**
Houston-based Trading and Shipping office, providing direct access to US-produced crude oil for our Lytton refinery. Commenced trading in 2020.



~110,000
Business and SME customers

~4 million
Weekly retail customers

OUR PRINCIPAL ACTIVITIES

CONVENIENCE RETAIL

Our Convenience Retail business delivers fuel, lubricants and a range of products and services to power better journeys for customers.

▶ See more on page 8

NEW ZEALAND

Z Energy is one of New Zealand's largest transport energy companies, including the Z and Caltex-branded retail networks, and supplies and distributes fuel to commercial and wholesale customers.

▶ See more on page 10

FUELS AND INFRASTRUCTURE

Our Fuels and Infrastructure business sources, imports, refines and distributes crude, fuels and lubricants to a diverse commercial and wholesale customer base.

▶ See more on page 12

ENERGY SOLUTIONS

Our Energy Solutions business plays a key role in supporting customers through their energy mobility transition journeys.

▶ See more on page 14

Ampol is connected by its purpose — TO POWER BETTER JOURNEYS, TODAY AND TOMORROW — for customers in the communities in which we operate.

